

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

RHODIUM ENTERPRISES, INC.,

Plaintiff,

v.

CELSIUS MINING LLC, previously known  
as Celsius Core LLC,

Defendant.

Chapter 11

Case No. 22-10964 (MG)

Adv. Proc. No. \_\_\_\_\_

**CORPORATE OWNERSHIP  
STATEMENT PURSUANT TO RULE  
7007.1 FOR RHODIUM  
ENTERPRISES, INC.**

Pursuant to Federal Rule of Bankruptcy 7007.1, and to enable the Court to evaluate possible disqualification or recusal, the undersigned counsel for Rhodium Enterprises, Inc. in the above captioned action, certifies that Rhodium Enterprises, Inc. has no parent corporation and that no publicly traded corporation owns 10% or more of its stock.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network, Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey (07030).

Dated the 21st day of April, 2023

Respectfully submitted,

**THOMPSON HINE LLP**

/s/ Renee Zaytsev

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